



CONVENTIONAL / SBA LOAN APPLICATION

BUSINESS INFORMATION					
Company Name / DBA			Date Established		Tax ID
Business Street Address				Telephone	
City		State		Zip	Fax
Use of Proceeds Address (if different from business address)			City		State
					Zip
Business Structure: <input type="radio"/> Proprietorship <input type="radio"/> Partnership <input type="radio"/> Corporation <input type="radio"/> Non-Profit <input checked="" type="radio"/> LLC <input type="radio"/> Trust <input type="radio"/> Other					

OWNERSHIP DISTRIBUTION (List stockholders, directors, partners and all holders of outstanding stock -- 100% ownership must be shown)				
Note: Attach separate sheet if additional space is needed				
NAME	TITLE	# OF YRS	% OWNERSHIP	SOCIAL SECURITY #

AFFILIATES (List below any business concern in which the applicant company or any of the individuals have any ownership)		
Note: Attach separate sheet if additional space is needed		
NAME	TITLE	% OWNERSHIP

Nature of Business	Year Established	Yrs at Present Location	Own or Rent? ▼
# of Employees: Before Loan:		After Loan:	Business Tax ID#: ▼

Current Bank & Address:	
Accountant: Contact Name	Telephone # (with area code)
Insurance Agent: Contact Name	Telephone # (with area code)
Attorney: Contact Name	Telephone # (with area code)
Proposed Vesting if Real Estate Purchase	Escrow/Title Co (if RE purchase)

List any previous SBA or other Federal Government Debt					
NAME OF AGENCY	ORIGINAL AMOUNT OF LOAN	DATE OF REQUEST	APPROVED OR DECLINED	BALANCE	CURRENT OR PAST DUE
			▼		▼
			▼		▼
			▼		▼
			▼		▼

FINANCIAL INFORMATION					
Credit Relationships: Please provide details of your business credit relationships below.					
NAME OF CREDITOR	PURPOSE OF LOAN	ORIG LOAN AMOUNT	AMOUNT PRESENTLY OWING	REPAYMENT TERMS	MATURITY DATE

PROJECT INFORMATION					
ESTIMATED USE OF PROPOSED LOAN PROCEEDS					
Refinance Existing Bank Loan	\$	-	Machinery & Equipment	\$	-
Other Debt Repayment	\$	-	Furniture & Fixtures	\$	-
Land & Building Acquisition	\$	-	Inventory Purchase	\$	-
Land Acquisition	\$	-	Acquisition of Existing Business	\$	-
New Building Construction	\$	-	Working Capital	\$	-
Building Improvements or Repairs	\$	-	Other:	\$	-
Leasehold Improvements	\$	-	Other:	\$	-
TOTAL CAPITAL REQUIREMENTS (sum of all categories above)				\$	-
LESS: CASH BEING PROVIDED BY BORROWER (enter as a positive number)				\$	-
LESS: FUNDS PROVIDED BY OTHER SOURCES (enter as a positive number)				\$	-
LOAN AMOUNT REQUESTED				\$	-

MISCELLANEOUS INFORMATION	
Are there any outstanding tax liens or judgements filed against you or your company	<input type="checkbox"/> YES * <input type="checkbox"/> NO
Is the business an endorser, guarantor, or co-maker for any obligation not listed in the financial statements?	<input type="checkbox"/> YES * <input type="checkbox"/> NO
Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings?	<input type="checkbox"/> YES * <input type="checkbox"/> NO
Are any principals or your business(es) involved in any pending lawsuits?	<input type="checkbox"/> YES * <input type="checkbox"/> NO
Does any applicant or their spouse or any member of their household, or any one who owns, manages or directs your business or their spouses or members of their household work for The Small Business Administration, Small Business Advisory Council, SCORE or ACE, and Federal Agency, or the participating lender?	<input type="checkbox"/> YES * <input type="checkbox"/> NO
Does the business presently, or as a result of this loan, engage in export trade?	<input type="checkbox"/> YES * <input type="checkbox"/> NO
* IF YES TO ANY OF THE ABOVE QUESTIONS, PLEASE PROVIDE DETAILS ON A SEPARATE SHEET.	

CERTIFICATION	
<p>The undersigned certifies that, to the best of his or her knowledge and belief, all information contained in this loan application and in the accompanying statements and documents is true, complete, and correct. The undersigned agrees to notify the Broker and/or Lender immediately of any material changes in this information. It is further agreed that, whether or not the loan herein applied for is approved, the undersigned will pay or reimburse the Broker and/or Lender for the costs, if any, of surveys, title or mortgage examinations, appraisals, etc., performed by non-Bank personnel with the consent of the applicant. The undersigned authorizes the Broker and/or Lender to contact any bank and trade creditors it deems necessary at any time and without further notice, and to obtain verification and/or reverification of any business and/or personal information contained in the application, including credit information from any source named in this application or through a credit reporting agency.</p>	
Business Name (print):	_____
Applicant Signature:	_____ Date: _____
Applicant Title:	_____ Date: _____
Guarantor(s) Signature:	_____ Date: _____
Guarantor(s) Signature:	_____ Date: _____